**INTEREST RATES MARKET NOTICE**

**Date: 22 September 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC202”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 23 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC202

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 7.39% to and excl. 31 Aug 2022 (11.90% from & excl. 31 Aug 2022)

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 28 February 2031

**Books Close Date** 19 February, 22 August (per aps)

**Interest Payment Date(s)** 28 February, 31 August (per aps)

**Last Day to Register** By 17:00 on18 February, 21 August (per aps)

**Issue Date** 23 September 2021

**Date Convention** Following

**Interest Commencement Date** 23 September 2021

**First Interest Payment Date** 28 February 2022

**Call / Step Up Date** 31 Aug 2022; 31 Aug 2023; 31 Aug 2024; 31 Aug 2025; 31 Aug 2026 & each quarter thereafter up to/included 30 Nov 2030 per APS

**ISIN No.** ZAG000180167

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC202%20PricingSupplement2309.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec +27 11 2910806

Corporate Actions JSE +27 11 5207000